

Press release



For immediate release

28 May 2009

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Cybercom publishes prospectus for 2009 new share issue and new information on a coming offset for additional purchase prices

The board of Cybercom Group Europe AB (publ.) has prepared the prospectus for a new share issue with preferential rights for company shareholders. The prospectus is available at www.cybercom.se and www.danskebank.se, and can also be obtained free of charge from Cybercom Group Europe AB, Box 7574, SE-103 96 Stockholm, Sweden, +46 8-578 646 00 or Danske Markets, Norrmalmstorg 1, SE-103 92 Stockholm, Sweden. Cybercom shareholders registered by 28 May 2009 will receive the prospectus by post.

Offset

As stated under the heading *Legal issues and supplementary information* in the prospectus, additional purchase prices of about SEK 30 million are outstanding for Cybercom's acquisition of Plenware Oy's previous acquisition of NSD Consulting Oy and Comprog Oy. The board intends to wholly or partially pay for these through an offset planned for implementation in August 2009.

This coming offset was authorised at the 2009 annual general meeting. Additional information on the offset will be announced in conjunction with completion of negotiations with counterparties.

Questions? Contact:

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Cybercom is required to make this information public as per the Securities Market Act and/or the Financial Instruments Trading Act. The information was submitted for publication on 28 May 2009 at 8:45 AM.

About Cybercom

The Cybercom Group is an IT and telecom consultancy that offers global sourcing for end-to-end-solutions. The Group is an established world-class supplier in these segments: security, portals, mobile services, embedded systems, and telecom management. Thanks to its extensive industry and operations experience, Cybercom can offer strategic and technological expertise to these markets: telecom, manufacturing, media, the public sector, retail, and banking and financial services. The Group employs 2,000 persons and runs projects worldwide. Cybercom has 24 offices in 10 countries. Cybercom was launched in 1995, and its share has been quoted on the NASDAQ OMX Nordic Exchange since 1999. Find out more at www.cybercomgroup.com.